

FINANCIAL INVESTMENTS



DRIVE HEALTHY FINANCIAL HABITS ACROSS YOUR BUSINESS WITH CUSHON'S SAVINGS AND INVESTMENTS PLATFORM.

OVERVIEW

Cushon makes investing easier for everyone. Using their sophisticated technology, your employees can easily invest their money and make valuable savings for the future.

With a range of ISAs available and access to 1,000 funds, your employees can find an investment opportunity to suit their financial situation and personal goals. Capital at risk.

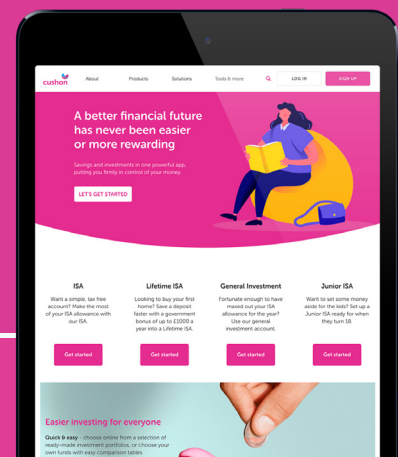
KEY FEATURES

- Tax-free savings for every type of saver
- Employees can save from as little as £10 per month direct from pay or £100 lump sum
- Easy to use comparison tables show projected returns and total charges so employees get a fully transparent view before they invest
- Employees can build their own investment portfolios, or choose from ready made CushonMix portfolios which spread their money across a selected range of top-rated funds from impartial comparison tables
- Automated 24/7 monitoring to keep investments on track and free to switch investments
- Employees can transfer money from an existing ISA into a Cushon ISA
- Employees can access their money at any point in time
- Family members also benefit from discounted platform charge

HOW IT WORKS

Employees will get their own log in details which they can use to access Cushon's features via the advantage platform. From there, the process is simple:

- 1 Choose an investment and set a target.
- 2 Check personal details and confirm investment.
- 3 Pay via direct debit or salary deduction (after tax).



For more information please visit: peoplevalue.co.uk
Call us: **01865 876696** or email: enquiries@peoplevalue.co.uk



FINANCIAL WELLBEING
- Information sheet